



AGENCJA
ROZWOJU PRZEMYSŁU
SPÓŁKA AKCYJNA



*Special Economic Zone
EURO-PARK MIELEC
The zone of business
opportunities in South-
Eastern Poland*



EURO-PARK MIELEC
Specjalna Strefa Ekonomiczna

*Special Economic Zone EURO-PARK MIELEC is located in South Eastern Poland,
mainly in Podkarpacie Region*



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Special Economic Zone EURO-PARK MIELEC

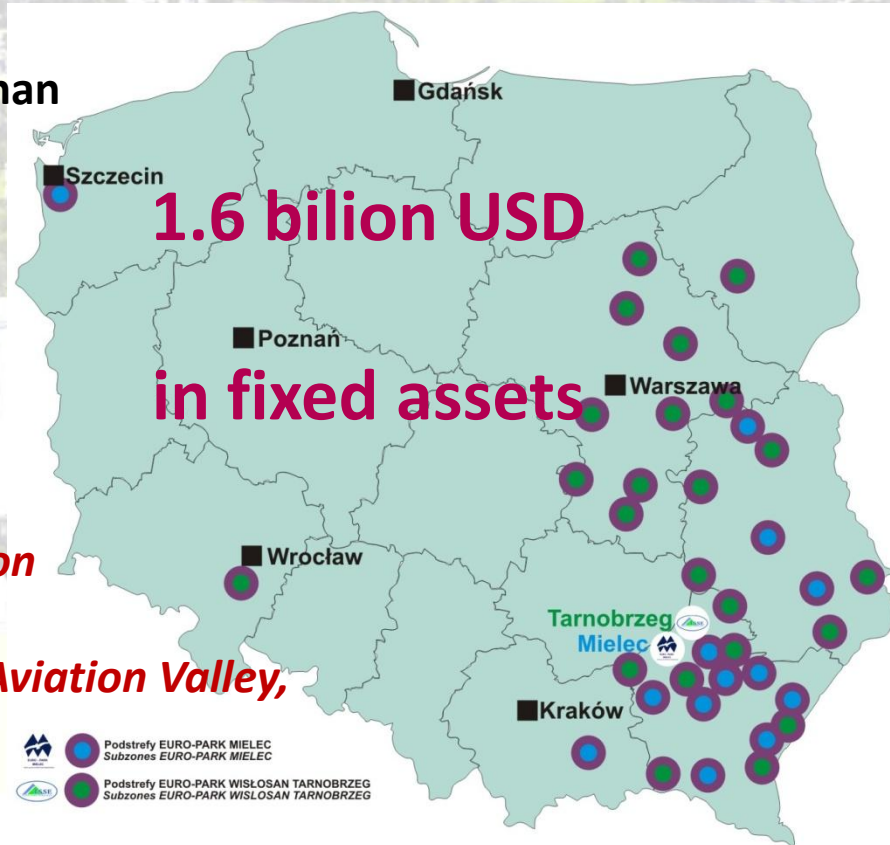
About us.....

Location & statistics

SEZ EURO-PARK MIELEC - a designated area of specific investment attractiveness in South Eastern Poland

- Total area: ca. 1.245 hectares in more than 20 locations in Poland
- Number of jobs: ca. 18 thousand
- Total investment in fixed assets ca. 1.6 billion USD
- Foreign capital represents 70% of total investment

The only zone in Poland boasting of aviation projects - they significantly contribute to the vibrant growth of the potential of the Aviation Valley, an aviation cluster located in the region



Podstrefy EURO-PARK MIELEC
Subzones EURO-PARK MIELEC



Podstrefy EURO-PARK WISŁOŚĆ TARNOBRZEG
Subzones EURO-PARK WISŁOŚĆ TARNOBRZEG



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EURO-PARK MIELEC

Foundation & Development

When

- In 1995 in Mielec, as the first special economic zone in Poland

Who

- Government of Poland on the grounds of law act and following law regulations
- **Industrial Development Agency** as the managing and administration authority in The Special Economic Zone EURO-PARK MIELEC

Why

- Local state-owned industrial monoculture collapse due to economic transformations in Poland
- Dramatically increasing unemployment rate (20%)
- Production assets (Land, building) left-over after restructurization

How

- Investment alternatives and incentive package in the zone
- Marketing & promotion of the zone
- Development of business projects in the zone

Management & administration in the zone

Who.....

Industrial Development Agency – core business profile

A Warsaw-based, government-related organization, solid business partner, a capital company of more than 1.3 billion USD, 100 % shareholdership by the State Treasury

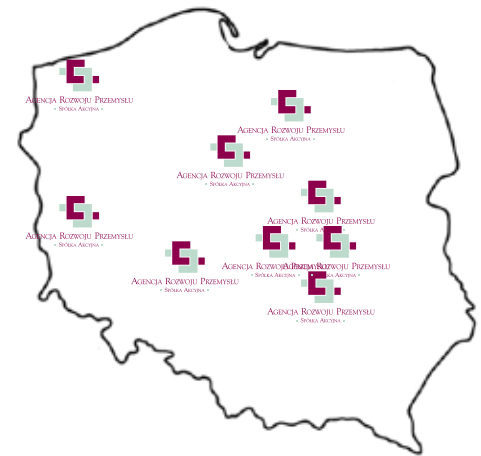
**Loans and guarantees to
large and medium
entrepreneurs**



**Programs in economic
sanation of economically
unstable businesses**



**Management & administration
in 2 special economic zones**



How....

EURO-PARK MIELEC – the zone of business opportunities



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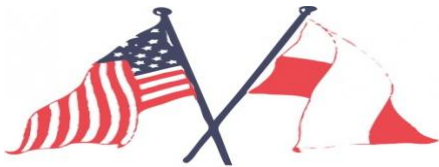
Direct investment – manufacturing project development

- **investment alternatives: green-field, brown-field & „built-to suit” facilities to buy, to rent to lease**
- **tax breaks ranging from 50 to 70% against investment expenditures**
- **Work-force pool: available skills , managerial and production alike, education and training infrastructure in-line with the investor’s needs**



Industrial & business cooperation potential

- **more than 200 manufacturers in the zone (R&D, supply chain, sub-contracting) in variety of industrial sectors**
- **Business opportunities in participation in programs of the Industrial Development Agency: privatization of companies, innovation programs**



Trade opportunities

- **market potential (demand for the U.S. products) represented by companies in the zone**
- **Sales potential of the companies in the zone**

How....

EURO-PARK MIELEC – direct investment alternatives: green-field, brown-field, „built to suit” projects

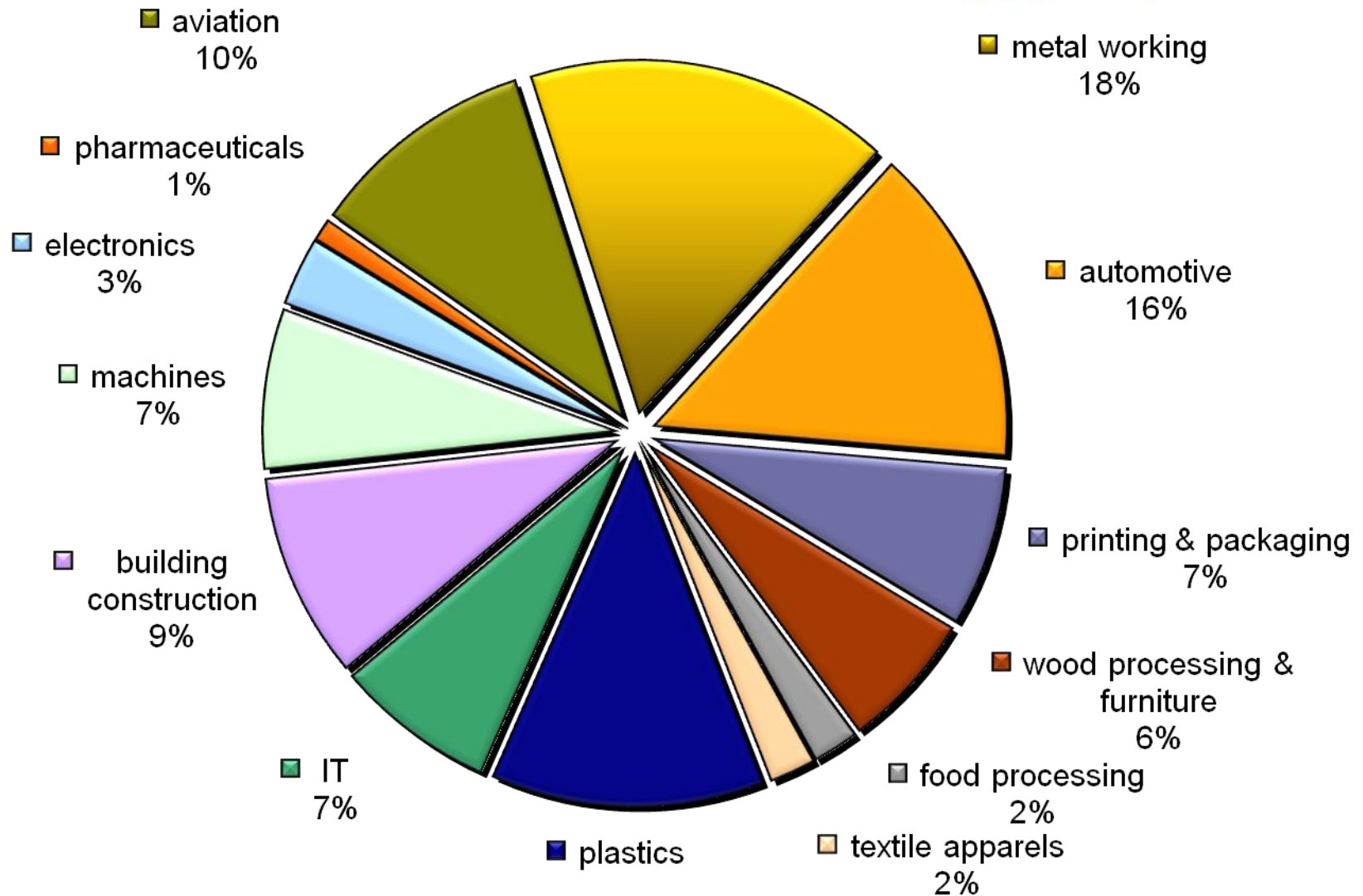


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Industrial sectors in EURO-PARK MiELEC – cooperation potential



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How.....

EURO-PARK MIELEC

good practices towards businesses in the zone



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- Professional assistance on site: investment offers, procedures & projects development
- Collaboration & cooperation with local government & organizations in development of business environment („working together team”)
- Collaboration with local schooling & skilling institutions in profiling skills – quick response to investors’ needs, center of continuous training



OUR INVESTORS

Sample U.S. Projects in EURO-PARK MIELEC

GOODRICH



Hamilton Sundstrand

A United Technologies Company



Sikorsky

A United Technologies Company



C+N Polska Sp. z o.o.



BorgWarner
Turbo & Emissions Systems

LEAR
CORPORATION





OUR INVESTORS

**Samples of non-aviation projects
in EURO-PARK MIELEC**



MIELEC Industrial Complex History - Aviation

1938



Today



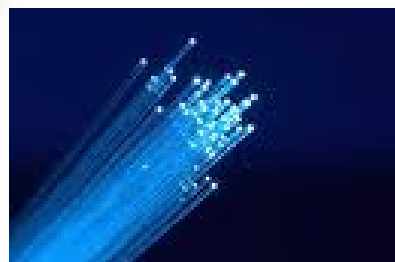
Sample products in EURO-PARK MIELEC



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IT products



Special Economic Zone EURO-PARK MIELEC & Aviation Valley



The zone significantly contributes to the vibrant growth of Aviation Valley in Podkarpacie

- ❑ *The zone sites are located mainly in Podkarpacie – the region of traditional development of aerospace industry and concentration of aviation manufacturers in Poland, today members of **Aviation Valley***
- ❑ ***15 aviation** companies operating in EURO-PARK MIELEC are members of the Aviation Valley, representing mostly foreign capital invested by world-class manufacturers (Sikorsky, Hamilton Sundstrand, Goodrich and others). The zone companies represent strong business potential both in the zone and as the Valley's members*
- ❑ *Polish government's strategic policy for future development of special economic zones in Poland gives top priority to cluster initiatives*



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Seeking opportunities in:



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- Identification of direct interest from potential investors in setting up new projects in the zone

Industrial priorities: – aviation, automotive, electronics/IT, household appliances, metal working, plastics processing

- Encouraging businesses to develop their projects in the zone and industrial cooperation with companies active in the zone
- Business partnership in privatization & innovation programs with the Industrial Development Agency. Sectors: aviation, shipbuilding, logistics, Smart Grid (electric power supply management system) wind and energy.



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Sample Investors in the Zone



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VAC AERO
POLAND





www.arp.com.pl



www.europark.com.pl



Thank you for your attention